

The “I’m about to stop dreading tax season” program

Real support for real life.

No matter how complex your situation, we can help you make this year’s tax preparation easier, quicker and more cost-effective. Through your Employee Assistance Program (EAP),¹ you have access to TaxAct®, a do-it-yourself tax preparation provider² which offers:



A cost-effective fee and a 25% filing discount



Easy-to-use software that can import previous returns from other tax vendors



\$100K accuracy guarantee³



Maximum refund guarantee

There are four cost-effective TaxAct service bundle options – and all include a 25% discount on state and federal filings.⁴

Free if you’re a simple filer, possibly with dependents or unemployed

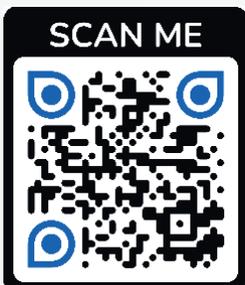
Deluxe if you’re a homeowner wanting help with deductions, credits and adjustments

Premier if you need expert advice on interest, dividends, investments and more

Self-Employed if you’re a freelancer, contractor or small business owner

Use TaxAct® software to file your taxes and get **free, unlimited technical phone support** to tax professionals with Xpert AssistSM.

If you prefer full service tax preparation services, you have a 25% discount available. See page 2 for information on Assisted Tax Prep.



Additional EAP assistance

No-cost financial consultation services by phone with an MSA Money Coach. Experts are available to answer tax questions – like how to maximize your take-home pay or minimize your tax burden – and to help you with other financial goals and concerns. For financial consultation assistance call your EAP.

Visit mysecureadvantage.com/tax-prep or scan the QR code to access the TaxAct website right from your smart device.

Assisted Tax Prep

Save more and stress less with the help of a tax professional

With Assisted Tax Prep, experts from Liberty Tax will prepare and file your return from start to finish. You just hand off your tax documents, answer a few questions, and Liberty Tax will take care of the rest. You'll get the personal attention of a tax expert, and you can reach out to them at any time throughout the process. They can help with tax relief work, as well. With Assisted Tax Prep, there's a solution for every tax problem.

Simple upfront pricing tailored to your unique needs:

Standard	Advanced	Self-Employed
\$168 \$225	\$262 \$350	\$300 \$400
<ul style="list-style-type: none">✓ 1040 Returns✓ Unlimited W-2s✓ Deductions✓ Unemployment✓ Social Security Income✓ Interest Income✓ E-file Included	<ul style="list-style-type: none">✓ Includes All Standard✓ Dependents✓ Tax Credits✓ Investment Income✓ Up to Three Rental Properties	<ul style="list-style-type: none">✓ Includes All Standard and Advanced✓ Gig Workers✓ Schedule C Small Business Tax Returns



Additional Services:

- Flat fee per additional state returns: \$59
- Additional fees charged per additional federal forms – quote provided for any additional fees

After the documents arrive and the tax preparation provider determines that your situation is complex, they will discuss this with you before proceeding.

1. Employee assistance program services are in addition to, not instead of, your health plan benefits. These services are separate from your health plan benefits and do not provide reimbursement for financial losses. Customers are required to pay the entire discounted charge for any discounted legal and/or financial services. Legal consultations related to employment matters are excluded. Additional restrictions may apply. Program availability may vary by plan type and location, and are not available where prohibited by law.
2. TaxAct has helped e-file over 85 million federal returns since 2000. <https://mysecureadvantage.com/tax-prep>.
3. Maximum Refund and \$100k Accuracy Guarantees.
4. 25% discount is valid December 15, 2025 – October 31, 2026 at 11:59 pm CST for 2025 online consumer state and federal 1040 returns and specified ancillaries. Discount will be applied to actual prices, which are subject to change and determined at the time of purchase and may not be combined with other offers. Additional fees apply for ancillary products. Offer applies only to My Secure Advantage members and prospective members who go to TaxAct.com using a link provided directly by My Secure Advantage to create a new return. Add sales tax for applicable orders.

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Personal Money Coach

In addition to Assisted Tax Prep, ask your MSA Money Coach questions about taxes, like how to maximize your take-home pay or minimize your tax burden, or about any other financial goal.

Call your EAP to get started today.

File your taxes with confidence.

Call your EAP to get connected with My Secure Advantage for Assisted Tax Prep services today!

